

**Information under Art. 31, para. 1 of the SPV Act and Art. 41, para. 2, para. 3 of Ordinance № 2 on the prospectuses for public offering of securities and for disclosure of information by public companies and other issuers of securities**

**(for the nine months of 2021)**

**1. Relative share of assets leased for remuneration in relation to the total amount of real estate investments.**

As of September 30, 2021, the Company has leased to its subsidiary Marina Cape Management EOOD real estate worth BGN 19,712 thousand, which represents 62.99% of the total amount of securitized assets.

**2. Information for sale or purchase of a new asset at a value exceeding by 5 per cent the total value of the real estate investments, as well as for such transactions, performed after the date of preparation of the annual financial report.**

No such circumstance occurred during the reporting period.

**3. Completed constructions, repairs and improvements of the real estates.**

During the nine months of 2021, repair works and activities to eliminate irregularities were carried out in order to prepare the holiday complex "Marina Cape" for the summer season of the year. The repair works were performed by the subsidiary and service company Marina Cape Management EOOD.

**4. Relative share of the unpaid rents, leasing and rent installments in relation to the total value of the receivables, arising from all concluded by the company agreements for rent, leasing, lease.**

As of 30.09.2021 the value of the receivables of the Company arising from the Management and Maintenance Contracts concluded with the subsidiary Marina Cape Management EOOD amounts to BGN 6,849 thousand. The company has not entered into other lease, lease, management and maintenance contracts.

**5. Information on immovable property in the territory of another Member State, by country.**

The company has no real estate in the territory of another Member State.

**6. Information on what share of the company's assets is as a result of its main activity under Art. 5, para. 1, item 2 of the SPV Act.**

As of 30.09.2021 over 70% of the assets of the Company are as a result of its main activity under Art. 5, para. 1, item 2 of the SPV Act.

**7. Information on what share of the gross revenues of the company for the current financial year is a result of its main activity under Art. 5, para. 1, item 2 of the SPV Act.**

As of 30.09.2021 over 70% of the gross revenues of the Company are as a result of its main activity under Art. 5, para. 1, item 2 of the SPV Act.

**8. Information on collateral or loans provided to third parties.**

During the reporting period the Company did not secure foreign liabilities and did not provide loans to third parties.

**9. Information on issued debt securities admitted to trading on a regulated market.**

Issuance of a second corporate bond issue with a nominal and issue value of EUR 6,000,000, divided into 6,000 ordinary, non-preferred, registered, dematerialized, secured, interest-bearing, non-convertible, freely transferable bonds with a nominal value of EUR 1,000 per bond - . The nominal annual interest rate is fixed at 6.00% and interest payments every 6 months, the term of the bond issue is 60 months.

The purpose of the issue is to refinance an existing loan and investments in the resort. Marina Cape.

**10. Term, amount and purpose (acquisition and putting into operation of assets for securitization or payment of interest) of a bank loan received by the company.**

During the reporting period the Company did not receive bank loans.

**11. Information on the amount of the investment in securities issued or guaranteed by a Member State and in bank deposits with banks which are entitled to operate in the territory of a Member State.**

During the reporting period the Company has not invested in securities issued or guaranteed by a Member State and in bank deposits with banks that are entitled to operate in the territory of a Member State.

**12. Information on the amount of the investment in mortgage bonds admitted to trading on a trading venue in a Member State, in relation to the total amount of the company's assets.**

During the reporting period the Company has not invested in mortgage bonds admitted to trading on a trading venue in a Member State.

**13. Information on the amount of the investment in other special purpose vehicles securitizing real estate, in relation to the total amount of the company's assets.**

During the reporting period the Company has not invested in other special purpose vehicles securitizing real estate.

**14. Information about the amount of the investment in a specialized company under art. 28 of the SPV Act from the SPV Act, in relation to the total amount of the company's assets.**

During the reporting period the Company does not have a share in a specialized company under Art. 28 of the SPV Act.

**15. Information about the amount of the investment in third parties in the sense of art. 27, para. 4 of the SPV Act, in relation to the amount of the company's assets.**

During the reporting period the Company has a shareholding in third parties within the meaning of Art. 27, al. 4 of the SPV Act, as follows: \_\_\_\_\_.

27.11.2021

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/ Velichko Klingov - Executive Director /